

CE ACCREDITATION SERVICES

MORE THAN 99% of Institute Accredited CE is accepted by organizations, regulators and licensing bodies!

The Institute offers a solution to the growing concern of quality of CE. Financial advisors and planners are looking for CE programs to meet the standards to which they are held accountable. Programs submitted to The Institute's CE Accreditation Services have been subjected to an impartial review and approval process to meet these standards.

Institute Accreditation provides an assurance of quality for the education programs available to advisors and planners.

- World-class accreditation tool that evaluates education programs against the Practice Guidelines for Financial Advisors and Planners
- Online access to all decision reports
- Advocis has long-standing relationships with regulators and industry partners
- The Institute has more than 5,500 CE Credits currently on file

VALUE PROPOSITION

- Accreditation decision criteria ensure unbiased decisions and that a clear standard of educational quality has been met
- CE Accreditation decision reports detail the specific practice competencies and/or practice behaviours addressed in a program and can be used as supporting documentation for advisors during an audit
- Industry endorsements and recognition of our standard acceptance of your credits by organizations, regulators and licensing bodies.

PRICING MODEL

Application Fee	\$50 plus HST (not applicable to corporate partners and sponsors)
Minimum Accreditation Fee	\$50 plus HST (0.25 CE credits per 15 minutes)
3-Day Expedited Fee	\$500 plus HST, in addition to the above noted fees

Institute-accredited CE can be used toward Advocis membership, industry credentials and licensing requirements. With new CE guidelines for CFP® professionals now in effect, The Institute has amended its CE Decision Reports to include a statement outlining areas of alignment with the new CE categories.

More than 99% of Institute-accredited CE credits pass the scrutiny of the Financial Planning Standards Council® (FPSC®) CE audit process. If an Institute-accredited program is questioned by FPSC — or any other jurisdiction — in an audit situation, please contact accreditation@iafe.ca for assistance.

Institute Accreditation Services

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To apply for CE Accreditation, please visit www.iafe.ca