

CODE OF PROFESSIONAL CONDUCT

As a condition of membership in The Institute, all Institute designation holders agree to abide by The Institute Code of Professional Conduct (CPC).

- 1** | **Priority of Client's Interest:** Institute Designation Holder shall act in a client's best interests
- 2** | **Integrity:** An Institute Designation Holder shall act with integrity
- 3** | **Competence:** An Institute Designation Holder shall act competently
- 4** | **Diligence:** An Institute Designation Holder shall act diligently
- 5** | **Disclosure:** An Institute Designation Holder shall act transparently
- 6** | **Professionalism:** An Institute Designation Holder shall act in a manner that reflects positively upon all other Institute Designation Holders
- 7** | **Confidentiality:** An Institute Designation Holder shall respect and protect the privacy of others and the confidentiality of client information
- 8** | **Respect for the Law:** An Institute Designation Holder shall act in accordance with the spirit and principles of the law

The CPC is part of an overall framework that includes Best Practices Applications and Disciplinary Procedures